



RBC Payout Annuities - Not your typical plain Jane.

Submitted by Tracey on September 30, 2015 - 1:54pm



Jane is sixty and looking forward to retirement. It's important for her to be able to lead an active lifestyle once she

The Situation

Jane knows that she needs her retirement fund to last at least 25 years and is concerned about outliving her sav

Income from Jane's CPP and OAS will cover approximately half of the needed income required to cover her fixe

an income stream that's guaranteed for life; protection from market volatility; tax minimization by spreading out

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Note that although you may have clients who look similar to Jane in your portfolio, everyone's needs and profiles are unique.

* Clients may choose a minimum guarantee payment period at time of application. This ensures remaining payments are paid to their designated bene

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