



GLOBAL PACIFIC
FINANCIAL SERVICES LTD.

Last Chance To Register For: Update 2022 - Purposeful Planning

Submitted by Rica Zara on October 5, 2022 - 12:00am



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Update 2022 Purposeful Planning Resilient | Relevant | Ready

Advocis Vancouver Island and Advocis Greater Vancouver are pleased to invite peer chapters **Thompson Okanagan** and **Kootenay** as they host *Update 2022 Purposeful Planning - Resilient | Relevant | Ready*.

Join us for both half-

Not Sure Of Your Advocis ID?

- Wednesday, October 12 from 9:00 A.M. to 12:00 P.M. (PDT)

Hosted by Advocis Vancouver Island

Register Early:

Register Now

Available spots are limited and will be on a first-come, first-served basis.

- Wednesday, October 19 from 9:00 A.M. to 12:00 P.M. (PDT)

Update 2022 Explores:

- Registration closes **Monday, October 10, 2022, at 11:30 P.M. (PDT).**

Full participation is required in both morning sessions of this event along with breakout session interaction to be GE eligible. If you cannot attend the morning sessions, the purpose of the event is to understand the economic impact and how it may affect your clients. You will not be able to earn CE credits for the afternoon session if you do not attend the morning sessions.

Legacy Planning, considering new clients and existing clients. Do you know the legacy planning objectives your clients are trying to achieve? This session will help you understand how to create a plan that meets your clients' needs.

Business Continuity and Disaster Recovery (morning and afternoon) 2022 will help you understand how to create a plan that meets your clients' needs.

Succession Planning and **Advanced Learning Modules** through **Higher Standards** advice to their clients and be ready to take on the future.

Source URL: <https://www.gpfs.ca/bulletins/advocis/2022-10-05/last-chance-register-update-2022-purposeful-planning>

- **Taxation and Succession Planning for Business Owners** \$225). As a benefit of membership, this event is \$150 (Non-members for \$225).

- Advocis Members use your **Advocis ID** number to trigger the promotional discount.