



GLOBAL PACIFIC  
FINANCIAL SERVICES LTD.

## Reminder: Update 2022 - Purposeful Planning

Submitted by Rica Zara on September 26, 2022 - 1:43pm



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# Update 2022 Purposeful Planning

Advocis Vancouver Island and Advocis Greater Vancouver are pleased to invite peer chapters Thompson Okanagan and Kootenay as they host **Update 2022 Purposeful Planning - Resilient | Relevant | Ready**.

Join us for both half-

- Wednesday, October 12 from 9:00 A.M. to 12:00 P.M. (PDT)

Hosted by Advocis Vancouver Island

Register Now

Available spots are limited and will be on a first-come, first-served basis.

- Wednesday, October 19 from 9:00 A.M. to 12:00 P.M. (PDT)

Hosted by Advocis Greater Vancouver  
Registration closes **Monday, October 10, 2022, at 11:30 P.M. (PDT).**

## Questions:

**An Economic and Market Overview**, understanding the economic environment and how it may impact your business. You can also reach out to the Vancouver Island chapter at [VancouverIsland@advocischapter.ca](mailto:VancouverIsland@advocischapter.ca) or the Greater Vancouver chapter at [GreaterVancouver@advocischapter.ca](mailto:GreaterVancouver@advocischapter.ca).

**Legacy Planning**, considering how to best pass on your wealth to your family. We do know that the legacy planning objectives of our clients are to provide for their families and create a comfortable cash flow for them.

**Plus an additional 8 CPE credits** (including 1 on ethics) 2022 will help with the completion of the **Advanced Learning Modules** through **Planning Client Trust and Deepening Relationships** through **Higher Standards** advice to their clients and be ready to take on the future.

Source URL: <https://www.gpfs.ca/bulletins/advocis/2022-09-26/reminder-update-2022-purposeful-planning>

**Taxation and Succession Planning for Business Owners** \$225). As a benefit of membership, this event is \$150 (Non-members for \$225).

- Advocis Members use your **Advocis ID** number to trigger the promotional discount.