



GLOBAL PACIFIC  
FINANCIAL SERVICES LTD.

## Advocis News & Events

Submitted by Josh on January 20, 2014 - 10:18am

### News, Announcements & Event Listing



## Advocis Vancouver - News & Events

**Blog Postings ?** *Advocis Greater Vancouver members: gain recognition among your peers with a feature post on the Advocis Vancouver Blog. Submit content to [info@advocisvancouver.ca](mailto:info@advocisvancouver.ca).*

### Upcoming Events

#### Quarterly Breakfast Series ? Thursday, January 23

Join Advocis Vancouver for our first breakfast seminar of 2014. This is a great opportunity to catch up with fellow Advocis members and hear from some great speakers on relevant topics. This event features Advocis Chair Harley Lockhart, CFP, CLU, CH.F.C., on the current role of Advocis in industry regulatory issues. [Registration](#).

#### Quarterly Breakfast Series - Thursday, March 27

Join us at the Eaglequest Coyote Creek Golf Course, Surrey for our second quarterly breakfast of 2014. Speaker details to be confirmed. [Register here](#).

#### Full 2014 Event Calendar

January 23? Quarterly Breakfast

March 27? Quarterly Breakfast

May 8? Update 2014 (formerly the CLU/CFP Update)

July 17 ? Advocis Vancouver Tim Reynolds Legacy Golf Tournament for Cystic Fibrosis

September 18? Quarterly Breakfast & AGM

October 28 & 29? 2014 Estate and Financial Planning Conference

November 13? Update 2014 (formerly CLU/CFP Update)

December 4? Quarterly Seminar & Holiday Lunch

## 2014 Seasons Pass

We're making things easier for our members! For the first time ever, the Advocis Vancouver Seasons Pass covers events from January 1 to December 31. Purchase your 2014 Seasons Pass and enjoy exclusive benefits all year, including pre-registration for events included in your pass, discounts ranging from 10-25% and a 15% discount on admission to additional events you attend! Members with a Seasons Pass are automatically registered for all events that are included in their pass. [More information.](#)

To purchase your pass online please use the following links:

[Advanced Series Seasons Pass](#)

[Advisor Series Seasons Pass](#)

[Quarterly Seminar Series Seasons Pass](#)

Holders of the 2013/2014 Season Pass can receive a discounted rate by [contacting us directly.](#)

## News and Announcements

## 2014 Sponsorship Package

Looking to gain exposure for your organization in 2014? Advocis Greater Vancouver sponsorship gives you the opportunity to connect with finance professionals in the Lower Mainland at a variety of events, on our website and in event material. Sponsorship packages also include free registration and discounts for certain events. [View the package here.](#)

### January Membership Milestones

Jean Ludlow ? 5 years  
Tina L. Coon, CHS ? 5 years  
Vince G. McKay ? 5 years  
Bonita Carol Boutilier, CHS ? 5 years  
Sean W. Carey, CFP ? 10 years  
Antonio Viesca Somera ? 10 years  
Angela Fok ? 10 years  
Shawn H. Perryman, CFP ? 10 years  
Lea E. Milner, CFP ? 15 years  
Barry P. Boehmer ? 35 years  
Paul E Brown, CLU,CH.F.C. ? 35 years  
G. Frank Adams, CFP, CH.F.C. ? 55 years  
Jack Rose, CLU ? 60 years  
William J Esaw, CLU ? 60 years

### Welcome to Advocis!

*Advocis Vancouver would like to welcome the following new members:*

Pardip Bassan, Freedom 55 Financial  
Ajit Betageri, Freedom 55 Financial  
Edmond Chi-hang Chow, ClearWealth Advisors Inc.  
Taayla Markell Diep, RHU, Financial Literacy Counsel Inc  
Douglas J Durnin, Desjardins Financial Security  
Xin Li, Alpha Financial Services Inc.  
Maria Rui Ping Lin, Teammax Investment  
Arthur B. Poelen, CFP, Sun Life Financial  
Brenna Ricci, Customplan Financial  
Dominic Tsang, Hub Financial  
Allison Mary Warnyca, Freedom 55 Financial

### *New Student Members*

Renee Danielle Brickner, Sun Life  
Scott Edward Gates, Sun Life  
Melissa Carmen Leong, Sun Life  
Jeffrey W.H. Tam, Freedom 55 Financial



**Advocis Vancouver Sponsors**

Platinum Sponsors



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Gold Sponsors



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Silver Sponsors



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### **Cancellation Policy**

For a refund please provide a cancellation notice by 5:00pm on the day of registration deadline. No-shows or cancellations received after 5:00pm on the day of registration deadline will be billed for the full amount.

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